

# 2023 SAWGRASS FOUNDATION

## ANNUAL REPORT

Dear friends, neighbors, and fellow members,

Our fourth fiscal year of operations as a 501(c) 3 approved charity has ended and we would like to report on our progress and plans going forward.

OUR MISSION: *“The Sawgrass Foundation is dedicated to the support of SGCC staff and their families to include educational stipends, crisis relief assistance, and other charitable opportunities to help SGCC employees.”*

This past year we have continued to increase our scope of assistance to SGCC staff. We had 38 scholars during the Fall semester and a total of 56 semesters for the year. We averaged scholarship payments of \$1,794 per scholar semester. The generosity of the members has been wonderful, and we receive many comments about how happy they are to donate to something so worthwhile, yet so close to home. Thank you!

Our website contains details of our programs, history, aspirations, and ways to help. Please visit [www.sawgrassfoundation.org](http://www.sawgrassfoundation.org), to learn more.

Our Board: We are nine volunteers who have endeavored to build and operate this Foundation. We are a working Board with primary roles, but we all pitch in to make our events and outreach a success. We also have several volunteer advisors that help with specific issues.

Please ask any of us about the purpose, plans, and needs. We all believe in our mission and feel it is truly helping some of the wonderful staff who all do so much for us.

Tom Petersen – President  
Peter Morgan – Vice President  
Salina Harkleroad – Treasurer  
Cathy Wichert – Scholarships  
Ann Galanis – Fund Raising  
Becky Dykstra – Hardship cases  
Lynnette Wuebben – Events and New Initiatives  
Ana Leaird - Website and Communications  
John Brantley - Accounting and Tax

Advisors and past Board members:

William Palmer  
Randy Nader  
Ed Collins  
Ken Schulz  
Brian Rendzio

## **GOING FORWARD**

In 2024 we plan to continue to expand our educational support and hardship assistance to our staff in need. We encourage you all to continue your input of ideas, comments, questions, and support. You are the ones that make this all possible. Thank you!!

In the appendix to this report, you will find the financial report on how much we raised and how it has been used. Also in the appendix is a list of all our generous donors who have contributed during 2023.

Sincerely,

Sawgrass Foundation, Inc.,  
Board of Directors

***Financial Overview***

ACCOUNT SUMMARY	FY2020	FY2021	FY2022	FY2023
Beginning Cash Balance (1/1)	0	36,653	105,363	137,312
Cash Received Total	117,130	99,931	112,922	128,183
Checks	54,550	50,525	59,225	52,868
Credit Card	13,400	10,286	15,850	21,425
Member Charge – one time	48,680	34,820	7,050	3,775
- Monthly/annual			13,500	12,195
Events - golf and art			13,270	9,580
Foundation Day				25,205
Venmo	500	4,300	0	0
Cash			2,777	961
Refunds			1,250	1,924
Non-Cash donations			1,730	2,367
Accounts Receivable Total	12,210	16,765	8,060	10,735
Checks	4,250	15,250	5,950	3,500
Credit Card	175	0	750	1,250
Member Charge	3,485	1265	1,110	5,285
Venmo	4,300	250	250	700
New donations in year	129,340	104,486	105,950	130,858
Disbursements Total	(80,011)	(30,841)	(80,104)	(96,205)
Crisis I and II, Hardships	(64,300)	0	(12,771)	(2,339)
Scholarships	(15,711)	(30,841)	(67,333)	(93,866)
Expenses	(466)	(380)	(869)	(1,249)
Admin	(64)	(349)	(401)	(415)
Credit Card fees	(402)	(306)	(468)	(834)
IRS refund	0	275	0	0
Total Cash used	(80,477)	(31,221)	(80,973)	(97,454)
Closing Cash Balance (31/12)	36,653	105,363	137,312	168,041

Note: A generous share donation from Quang Pham will first be vested in February 2024 and therefore not included in this overview.

## Interesting Statistics

	2020	2021	2022	2023
Unique Donors	400	262	327	351
Total Donor Transactions	625	509	428	498
Number of Semesters Funded	6	16	38	56
Hardship Cases	84	0	8	1

### *Donors*

\$1000 or more

<b>Babcock</b>	James
<b>Ballschiede</b>	Ron and Carol
<b>Bristow</b>	Stephen
<b>Concannon</b>	Maria and Jeff
<b>Dickinson</b>	Lynn and Dick
<b>Dowd</b>	William
<b>Downes</b>	Susan and Joe
<b>Dykstra</b>	Andy and Becky
<b>Felty</b>	Jerry and Frankie
<b>Ferber</b>	Paul and Victoria
<b>Galanis</b>	Peter and Ann
<b>Gillette</b>	Karla
<b>Harkleroad</b>	Tom and Sam
<b>Heard</b>	Jim and Terry

<b>Hogan</b>	Tucker and Martha
<b>Janowiecki</b>	Martin
<b>Kearney</b>	Rob
<b>Killeen</b>	Charles and Nancy
<b>Kinsella</b>	John and Grace
<b>Koizim</b>	Mike and Patti
<b>Koutoufaris</b>	Marc and Dee
<b>Maletz</b>	Bill and Barbara
<b>McCall</b>	Sylvia and Mark
<b>McClave</b>	James
<b>Militante</b>	John & Cat
<b>Miller</b>	Byron
<b>Minton</b>	Marion
<b>Morgan</b>	Pete and Anne

<b>Nader</b>	Randy
<b>Paladino</b>	Robert
<b>Petersen</b>	Tom and Lis
<b>Price</b>	Diane and Richard
<b>Roman</b>	Stan and Beverley
<b>Seely</b>	Fred
<b>Skeen/Morse</b>	Fritz and Helen
<b>Strasser/Roberts</b>	Paul and Reagan
<b>Walls</b>	John and Cindy
<b>Wichert</b>	Cathy
<b>Wodehouse</b>	Camilla and Chuck
<b>Wuebben</b>	Anthony and Lynnette
<b>Zoeller</b>	Carol

***Donors***  
**\$500 to \$1000**

<b>Aaro</b>	Tom and Karen
<b>Alexander</b>	Mark and Isabelle
<b>Bates</b>	Stephen and Gretchen
<b>Burden</b>	Chris and Patti
<b>DeBlock</b>	Glenn and Liz
<b>Devine</b>	Drew
<b>Edge</b>	Bill and Catherine
<b>Ely</b>	Kristen
<b>Fairley</b>	Bob and Paula
<b>Fitzgerald</b>	Ray
<b>Frias</b>	Jaime
<b>Gelila</b>	Jones

<b>Goodall</b>	Terence
<b>Griffey</b>	John
<b>Hardman</b>	Robert
<b>Hawk</b>	Dale and Karen
<b>Hoener</b>	Jim and Marilyn
<b>Hunt</b>	Chris and Jeff
<b>Maxson</b>	Suzanne
<b>McPherson</b>	William and Nancy
<b>Merrill</b>	Susan
<b>Murphy</b>	John
<b>Perks</b>	James A.
<b>Reed</b>	John

<b>Reitsma</b>	Will
<b>Schwinger</b>	Bruce and Lois
<b>Short</b>	Helen
<b>Smith</b>	Cynthia
<b>Smith</b>	David
<b>Spector</b>	Michael
<b>Thacker</b>	David and Meredith
<b>Werneburg</b>	Gail
<b>Williams</b>	Debra and Hugh
<b>Williamson</b>	Joel and Janet
<b>Yadon</b>	Dan and Donna

**Donors**  
Up to \$500

<b>Abate</b>	Andy
<b>Abel</b>	Ron
<b>Adams</b>	Michael
<b>Allen</b>	Clifford
<b>Anderson</b>	Eric
<b>Ardell</b>	Barbara
<b>Arnett</b>	Trish and Joe
<b>Atteberry</b>	David
<b>Bair</b>	Andrew
<b>Beard</b>	Murray and Elise
<b>Beasley</b>	Bill & Beverley
<b>Bechtel</b>	Beth
<b>Beckwith</b>	Ruffin
<b>Beedy</b>	Greg and Helen
<b>Berger</b>	Alanna
<b>Berlin</b>	John and Lisa
<b>Binard</b>	Grethen
<b>Blaine</b>	Carole
<b>Brady</b>	John
<b>Brennan</b>	Connie
<b>Briggs</b>	Vivianne
<b>Brooks</b>	Christian
<b>Brooks</b>	Eddie
<b>Brown</b>	Peg
<b>Brown</b>	Richard
<b>Browne</b>	Tom
<b>Budden</b>	Shirley
<b>Bugbee</b>	William
<b>Burns</b>	Celeste and Ken
<b>Byrd</b>	Alexander

<b>Byrd</b>	Christopher
<b>Callahan</b>	Pat
<b>Carless</b>	Lorrayne
<b>Carmelengo</b>	Brian
<b>Carpenter</b>	Larry
<b>Carter</b>	Chris and Jeanne
<b>Case</b>	Susan
<b>Cavey</b>	Dan and Vicki
<b>Cervone</b>	Frank
<b>Coban</b>	John
<b>Cohen</b>	Andrew
<b>Colbert</b>	Patrick
<b>Comella</b>	Phil
<b>Conover</b>	Diane
<b>Corbett</b>	Paul
<b>Corrigan</b>	Jim and Roseanne
<b>Costello</b>	Christine
<b>Costello</b>	Dan
<b>Costello</b>	Natalie and Tom
<b>Cruickshank</b>	Susan
<b>Cummings</b>	Michelle
<b>D'Agostino</b>	Lee
<b>Daly</b>	Lauren
<b>Daniels</b>	Don
<b>Darling</b>	Brittany
<b>Davis</b>	Joe & Jessica
<b>DePrycker</b>	Charles
<b>DesMarais</b>	Joann
<b>DeVries</b>	Jack
<b>Dillingham</b>	Laura

<b>Dixon</b>	Terry
<b>Dobbs</b>	Derek and Laura
<b>Domini</b>	Rick & Marlene
<b>Doolittle</b>	Patricia
<b>Dowdee</b>	James
<b>Dragonetti</b>	George
<b>Edelman</b>	Jane
<b>Edwards</b>	LeRoy
<b>Ekdahl</b>	Lolly
<b>Elsas</b>	Roger
<b>Eyster</b>	Craig
<b>Eyster</b>	Sandra
<b>Feeley</b>	Kevin and Cynthia
<b>Ferguson</b>	Darrin
<b>Fiedorowicz</b>	Donna
<b>Filer</b>	Linda
<b>Finch</b>	Maggie
<b>Foulk</b>	John
<b>Frankiewicz</b>	Steve and Marie
<b>Frisch</b>	Meredith
<b>Gaetano</b>	Joe
<b>Gagliardi</b>	Vincent
<b>Gallishaw</b>	John
<b>Gardiner</b>	Harlan and Donna
<b>Gates</b>	Vickey
<b>Gausnell</b>	Jack
<b>Gazlay</b>	Richard
<b>Gillie</b>	Dana
<b>Gillis</b>	Joseph
<b>Glassick</b>	Bruce

## ***Names of Donors***

Up to \$500 (continued)

<b>Glod</b>	Dan
<b>Grabeman</b>	Thomas
<b>Gravelle</b>	Sara
<b>Greer</b>	Phil
<b>Gruleman</b>	Lisa
<b>Grune</b>	Joan and Rob
<b>Gummerman</b>	Mark
<b>Hamrick</b>	Charles
<b>Hamrick</b>	Charles
<b>Hanson</b>	Matt
<b>Harried</b>	Kevin and Michelle
<b>Hart</b>	James
<b>Hauseman</b>	Stacy
<b>Hayes</b>	Martha
<b>Hedlund</b>	Al
<b>Hendrickson</b>	Scott
<b>Herzfeld</b>	Sherill
<b>Hickerson</b>	Horton
<b>Hill</b>	Kevin and Barbara
<b>Horine</b>	Robert
<b>Humphrey</b>	Matt
<b>Hunter</b>	Allison
<b>Hurwitz</b>	Arthur
<b>Hutchinson</b>	Julie
<b>Iossa</b>	Pat and Michelle
<b>Jay</b>	Michael and Diane
<b>Jennings</b>	Stephen
<b>Jewett</b>	Walter
<b>Johnson</b>	Cynthia
<b>Johnson</b>	Richard

<b>Johnson</b>	Todd
<b>Karnofsky</b>	Jon
<b>Karpen</b>	Peter
<b>Kellaheer</b>	Vincent
<b>Kelly</b>	Larry and Linda
<b>Ketler</b>	Richard
<b>Kettell</b>	Leedom and Laura
<b>Kettlewell</b>	Robin
<b>Kirk</b>	Mary
<b>Klein</b>	Susan
<b>Knapp</b>	Lin
<b>Knarr</b>	Bob
<b>Knarr</b>	Keegan
<b>Krapf</b>	Diane and Daniel
<b>Krogh</b>	Ronald
<b>Labenski</b>	Robert
<b>Lahey</b>	Mary
<b>Laird</b>	David
<b>Larsen</b>	Erik
<b>Lazarus</b>	Helene and Jerry
<b>Lea</b>	David and Nancy
<b>Levitch</b>	Denise
<b>Long</b>	Brad
<b>Long</b>	Bob and Luann
<b>Lopman</b>	Abe and Suzan
<b>Lubin</b>	Gary and Sherri
<b>Lukacs</b>	Dr. Jodi Aragona
<b>Lytle</b>	Doug & Mindy
<b>Macneill</b>	Gail and Bill
<b>Maple</b>	Barbara

<b>Marshall</b>	Bill
<b>Mason</b>	John
<b>Mauriello</b>	John
<b>Maxwell</b>	Ann
<b>May</b>	James
<b>Mayer</b>	Donald
<b>Maywood</b>	William
<b>McGuire</b>	Scott
<b>McLaughlin</b>	Matthew
<b>McLeod</b>	Heidi
<b>McNaught</b>	Ted
<b>Meister</b>	Elizabeth
<b>Menker</b>	Tom
<b>Miele</b>	Eileen
<b>Miller</b>	Bradley
<b>Miller</b>	Zach
<b>Mirmina</b>	Fran
<b>Monteith</b>	Margaret
<b>Montgomery</b>	Danny
<b>Moore</b>	Charles and Judith
<b>Morgan</b>	Michael and Carol
<b>Mracek</b>	Curtis and Linda
<b>Mulcahy</b>	Barbara
<b>Murray</b>	Pamela
<b>Newton</b>	Bill
<b>Norris</b>	Colleen & John
<b>O'Malley</b>	Michael
<b>O'Steen</b>	Harold
<b>Ohno</b>	Robert
<b>Oliva</b>	Chad

## ***Names of Donors***

Up to \$500 (continued)

<b>Orenchuk</b>	Mary Ann and Mike
<b>Ostfeld</b>	Daniel
<b>Palmer</b>	William and Beaumont
<b>Partenheimer</b>	Robert
<b>Pauley</b>	John
<b>Peterson</b>	Autumn
<b>Peterson</b>	Chuck and Pat
<b>Phelps</b>	Irene
<b>Phillips</b>	Scott
<b>Pitcher</b>	Kerry
<b>Player</b>	Ryan
<b>Pontecorvo</b>	Joseph
<b>Pontigo</b>	Shanel & Luis
<b>Potenza</b>	Liliana
<b>Powell</b>	Gregory
<b>Powell</b>	Jane
<b>Rapp</b>	Richard
<b>Robinson</b>	Ingela
<b>Robyn</b>	Richard
<b>Rose</b>	Paul
<b>Ross</b>	Mary Ann
<b>Roth</b>	Cal
<b>Ruffell</b>	Murray and Deana
<b>Ryan</b>	Mark
<b>Scanlon</b>	Henry and Alice
<b>Schupak</b>	Kristen
<b>Scielzo</b>	Lynne
<b>Setian</b>	Rick and Lisa
<b>Shields</b>	Michael

<b>Shipley</b>	Dorothy
<b>Shoffit</b>	Craig
<b>Silvoy</b>	Colleen
<b>Sleeker</b>	Robert and Shirley
<b>Sloan</b>	Christopher
<b>Smith</b>	Charles
<b>Smith</b>	Lee
<b>Smith</b>	Lonnie
<b>Smith</b>	Matthew
<b>Sole</b>	Jeff and Linda
<b>Sprecher</b>	Alicia
<b>Starkman</b>	Jim and Sandy
<b>Strain</b>	Butler
<b>Sturm</b>	Julie and Bob
<b>Sullivan</b>	Jack & Patricia
<b>Sutton</b>	Jim
<b>Sutton</b>	Stacy and Russell
<b>Swerbenski</b>	William
<b>Szklinski</b>	Dave
<b>Talarico</b>	David
<b>Tarbell</b>	David
<b>Taylor</b>	Kimberley and Breck
<b>Tepper</b>	Brad
<b>Terek</b>	Matt
<b>Toby</b>	Aisling & Tyler
<b>Tomlin</b>	Tom and Pam
<b>Toto</b>	Alby
<b>Townsend</b>	Tina
<b>Tuggle</b>	Linda and Pete
<b>Unger</b>	Bob and Kathy

<b>Vanderbilt</b>	Fred and Kathy
<b>Vella</b>	Ora
<b>Vespa</b>	Anne-Marie and Sal
<b>Vigil</b>	David
<b>Vigue</b>	Kathleen & Robert
<b>Wagener</b>	John
<b>Walker</b>	Jon
<b>Walsh</b>	Erin
<b>Ward</b>	Conan & Susan
<b>Weatherly</b>	Robert
<b>Weaver</b>	Melissa
<b>Webster</b>	Nancy
<b>Weed</b>	Charles
<b>Wentworth-Ping</b>	Jonathan
<b>Werba</b>	Jennifer
<b>Whidby</b>	Mary
<b>White</b>	Burl
<b>Wicks</b>	Michael
<b>Williamson</b>	Lisa
<b>Witten</b>	Wendy
<b>Worstell</b>	Tim
<b>Wright</b>	Brian
<b>Wyand</b>	Steve
<b>Wyeth</b>	Martin
<b>Young</b>	Paul
<b>Zagaria</b>	Nicholas
<b>Zborowski</b>	Richard
<b>Zuchowski</b>	David
<b>Zuschlag</b>	Charlotte